[On Borrower Letterhead]

To

Aurus Lending Solutions Private Limited

Mumbai

**Debt Raising Mandate**

We are pleased to confirm our agreement for Aurus Lending Solutions Private Limited to represent [borrower name] and to act as our financial advisor in connection with our debt raising initiatives. We confirm that this understanding is to raise debt capital (including structured securities and quasi-equity instruments) of INR [.]

Aurus Lending Solutions Private Limited, through its offerings on Loans4SME ([www.loans4sme.com)](http://www.loans4sme.com)) will work with [borrower name] and use its reasonable efforts to facilitate the completion of a transaction that will achieve our funding requirements. The services to be performed by Aurus Lending Solutions Private Limited include:

1. Advise and assist [borrower name] in determining debt raising requirements
2. Assist in preparing the complete set of documents for listing the debt raising requirements on Loans4SME
3. Allow the aforesaid documents to be uploaded to the website [www.loans4sme.com](http://www.loans4sme.com) and make the same available to all registered lenders on the website
4. On receiving expression of interest from potential lenders, establish and attend meetings with such lenders

[Borrower name]agrees to provide, among other things, all reasonable information requested or reasonably required by a potential lender and agrees to keep Aurus Lending Solutions promptly advised of any material changes in its business or finances during the time the transaction documents are available on [www.loans4sme.com](http://www.loans4sme.com). In rendering their services, Aurus Lending Solutions Private Limited will primarily be relying of the information made available by [borrower name] without independent verification, and without assuming any responsibility for accuracy or completeness of the information.

[Borrower name]agrees that Aurus Lending Solutions Private Limited will make available the information shared with it with regards to this debt raise, including non-public information, to the registered lenders on its website. Aurus Lending Solutions Private Limited will also manage all communication with potential lenders with regards to the aforesaid capital raise, including but not limited to, providing data, documentation and analysis in addition to the information listed on the website.

If any transaction is completed within one year of this agreement with a potential lender contacted by Aurus Lending Solutions Private Limited either through [www.loans4sme.com](http://www.loans4sme.com) or otherwise, [borrower name] shall pay, at the completion of each such transaction, a fee amounting to 1% of the transaction value, plus the application service tax and any other taxes and duties as may be applicable.

Please confirm that the foregoing is in accordance with your understanding by signing and returning a signed copy to us.

[Name]

[Designation]

[Borrower Name]

Accepted and Agreed

( )

Authorized Signatory

Aurus Lending Solutions Private Limited

Date: [.]

Place: Mumbai